



January 24, 2025

To All Concerned Parties

Real Estate Investment Trust Securities Issuer
2-3-17 Toranomom, Minato-ku, Tokyo
marimo Regional Revitalization REIT, Inc.
Representative: Takashi Kitagata, Executive Director
(Securities Code: 3470)

Asset Manager
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Notice Concerning Conclusion of Uncommitted Credit Line Agreement

marimo Regional Revitalization REIT, Inc. (“marimo REIT”) announces that it decided today to conclude an uncommitted credit line agreement (the “Agreement”) as described below. marimo REIT plans to continue to secure a flexible and stable fund procurement method and maintain a strong financial base.

1. Reason for the Conclusion of the Agreement

marimo REIT is scheduled to set an uncommitted credit line totaling 2,500 million yen as a flexible fund procurement method that is also applicable to timely property acquisitions.

2. Details of the Agreement

Lender	Maximum loan amount	Date of conclusion of agreement	Commitment period	Collateral/ guarantee	Use of funds
Sumitomo Mitsui Banking Corporation	2,500 million yen	January 24, 2025	January 24, 2025 to January 24, 2026	Unsecured and unguaranteed	Funds for the acquisition of trust beneficiary rights and real estate in kind and expenses that are deemed reasonably necessary in relation to them

3. Other Matters Necessary for Investors to Properly Understand and Determine the Information

Concerning the risks associated with the Agreement, there is no material change from the content of “Part 1: Fund Information, Section 1: Fund Status, Subsection 3: Investment Risks” in the securities report submitted on September 25, 2024.

* Website of marimo REIT: <https://www.marimo-reit.co.jp/en/>