

February 27, 2020

To All Concerned Parties

Real Estate Investment Trust Securities Issuer  
1-1-21 Toranomom, Minato-ku, Tokyo  
marimo Regional Revitalization REIT, Inc.  
Representative: Takashi Kitagata, Executive Director  
(Securities Code: 3470)

Asset Manager  
Marimo Asset Management Co., Ltd.  
Representative: Takashi Kitagata, CEO  
Contact: Katsuhiko Shimada, Financial Management Officer  
TEL: +81-3-6205-4755

### Notice Concerning Prepayment of Loan

marimo Regional Revitalization REIT, Inc. (“marimo REIT”) announces the following prepayment of a loan (the “Prepayment”) decided today.

#### 1. Details of the Prepayment

##### Long-term loan (Note 1) (Tranche 5-B)

①	Lender	Sumitomo Mitsui Banking Corporation
②	Balance before the Prepayment	110 million yen
③	Amount of the Prepayment	110 million yen
④	Balance after the Prepayment	0 million yen
⑤	Planned date of the Prepayment	April 1, 2020
⑥	Drawdown date	January 21, 2020
⑦	Repayment date	January 21, 2021

(Note 1) Short-term loans refer to loans for a period from the drawdown date to the repayment date of one year or less, and long-term loans refer to loans for a period from the drawdown date to the repayment date of more than one year. The same shall apply hereinafter.

(Note 2) For details of the loan, please refer to “Notice Concerning Borrowing of Funds” dated January 6, 2020.

#### 2. Funds for the Prepayment

Part of the proceeds (117,068,766 yen) from the issuance of new investment units through third-party allotment with February 17, 2020 as the payment due date will be allocated for the Prepayment.

### 3. Status of Loans, etc. before and after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Increase (decrease)
Short-term loans	0	0	0
Long-term loans	16,015	15,905	(110)
Total loans	16,015	15,905	(110)
Investment corporation bonds	0	0	0
Total loans and investment corporation bonds	16,015	15,905	(110)
Other interest-bearing liabilities	0	0	0
Total interest-bearing liabilities	16,015	15,905	(110)

(Note) Amounts are rounded down to the nearest specified unit.

### 4. Future Outlook

The impact of the Prepayment on management forecast status of marimo REIT is minimal, and thus there is no change to the operating forecasts announced in “(REIT) Financial Report for the Fiscal Period Ended December 2019” dated February 18, 2020.

### 5. Other

Concerning the risks associated with the Prepayment, there is no significant change from the content of “Investment Risks” in the securities registration statement (as amended) submitted on January 6, 2020.

\*Website of marimo REIT: <https://www.marimo-reit.co.jp/en/>